# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 23, 2004

# LIQUIDMETAL TECHNOLOGIES, INC.

(Exact name of Registrant as Specified in its Charter)

Delaware

**001-31332** (Commission File Number)

**20-0121262** (I.R.S. Employer Identification No.)

(State or other jurisdiction of incorporation or organization)

25800 Commercentre Dr., Suite 100 Lake Forest, CA 92630 (Address of Principal Executive Offices; Zip Code)

Registrant's telephone number, including area code: (949) 206-8000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2-(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

## LIQUIDMETAL TECHNOLOGIES, INC.

#### FORM 8-K

### Item 2.02. Results of Operations and Financial Condition.

On December 22, 2004, Liquidmetal Technologies, Inc. issued a press release announcing its results of operations for the quarter ended March 31, 2004. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

The following exhibit is furnished herewith:

Exhibit <u>Number</u> 99 1

Description
Press release dated December 22, 2004

#### Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunder duly authorized.

LIQUIDMETAL TECHNOLOGIES, INC.

By: /s/ John Kang

John Kang President, and Chief Executive Officer

Date: December 23, 2004

2

# EXHIBIT INDEX

| Exhibit Number | Description                               |
|----------------|---|
| 99.1           | — Press Release, dated December 22, 2004. |
|                | 3   |



**News Release** 

### FOR IMMEDIATE RELEASE

**CONTACT:** 

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# Liquidmetal Technologies Files First Quarter 2004 10-Q, Continues Preparation of Remaining Quarterly Filings

LAKE FOREST, CA, December 22, 2004—Liquidmetal<sup>®</sup> Technologies, Inc. (OTC: LQMT) today filed its Form 10-Q for the 2004 first quarter ended March 31, 2004. The Company and its independent auditor, Stonefield Josephson Inc., are currently working to complete the Company's 10-Qs for the second and third quarters of 2004.

Investors can access the first quarter 2004 10-Q and other SEC filings via the Investor link on the Company's website at http://ir.liquidmetal.com.

As previously reported, Liquidmetal intends to host a conference call to discuss results for the three quarters and provide an operational update on the Company after the filing of the 10-Q for the 2004 third quarter, at which time the Company will be current in its SEC filings. Details of the conference call will be announced upon completion of the filings.

### About Liquidmetal Technologies, Inc.

Liquidmetal Technologies, Inc. (www.liquidmetal.com) is the leading developer, manufacturer, and marketer of products made from amorphous alloys. Amorphous alloys are unique materials that are characterized by a random atomic structure, in contrast to the crystalline atomic structure possessed by ordinary metals and alloys. Bulk Liquidmetal<sup>®</sup> alloys are two to three times stronger than commonly used titanium alloys, harder than tool steel, and relatively non-corrosive and wear resistant. Bulk Liquidmetal alloys can also be molded into precision net-shaped parts similar to plastics, resulting in intricate and sophisticated engineered designs. Liquidmetal Technologies is the first company to produce amorphous alloys in commercially viable bulk form, enabling significant improvements in products across a wide array of industries. The combination of a super alloy's performance coupled with unique processing advantages positions Liquidmetal alloys for what the company believes will be *The Third Revolution* <sup>TM</sup> in material science.

This press release may contain "forward-looking statements" that involve risks and uncertainties, including statements regarding our anticipated financial results, as well as our plans, future events, objectives, expectations, forecasts, and the assumptions on which those statements are based. Any statement in this press release that is not a statement of historical fact is a forward-looking statement, and in some cases, words such as "believe," "estimate," "project," "expect," "intend," "may," "anticipate," "plans," "seeks," and similar expressions identify forward-looking statements. These statements involve risks and uncertainties that could cause actual outcomes and results to differ materially from the anticipated outcomes or result, and undue reliance should not be placed on these statements. These risks and uncertainties include: unforeseen events that could further delay completion of the company's audit process; pending litigation against the company and its potential outcome; our limited operating history in developing and manufacturing products from bulk amorphous alloys; the adoption of our alloys by customers; the commercial success of our customer's products; our ability to identify, develop, and commercialize new applications for our alloys; competition with suppliers of incumbent materials; the development of new materials that render our alloys obsolete; the ability to manage our anticipated growth; our limited direct experience in manufacturing bulk alloy products; scaling-up our manufacturing facilities; protecting our intellectual property; problems associated with manufacturing and selling our alloys outside of the United States; and other risks and uncertainties discussed in filings made with the Securities and Exchange Commission (including risks described in subsequent reports on Form 10-Q, Form 10-K, Form 8-K, and other filings). Liquidmetal Technologies disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, futu

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