

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

LIQUIDMETAL TECHNOLOGIES

(Exact name of Registrant as specified in its charter)

CALIFORNIA

(State of incorporation
or organization)

100 NORTH TAMPA ST., SUITE 3150
TAMPA, FLORIDA

(Address of principal executive offices)

33-0264467

(IRS Employer
Identification No.)

33602

(Zip Code)

If this Form relates to the registration of a class of securities pursuant to
Section 12(b) of the Exchange Act and is effective pursuant to General
Instruction A.(c), check the following box. []

If this Form relates to the registration of a class of securities pursuant to
Section 12(g) of the Exchange Act and is effective pursuant to General
Instruction A.(d), check the following box. [X]

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

None

Name of each exchange on which each
class is to be registered

Securities Act registration statement file number to which this form relates:
Registration No. 333-73716

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock, no par value

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The description of the Common Stock, no par value, of Liquidmetal Technologies (the "Registrant") to be registered hereunder is contained under the caption "Description of Capital Stock" in the Prospectus constituting a part of the Registration Statement on Form S-1 filed by the Registrant with the Securities and Exchange Commission on November 20, 2002, as amended (the "Registration Statement"), which description is incorporated herein by reference.

ITEM 2. EXHIBITS.

EXHIBIT NUMBER	DOCUMENT DESCRIPTION
3.1	Amended and Restated Articles of Incorporation of the Registrant, incorporated by reference to Exhibit 3.1 in Amendment No. 2 to the Registrant's Registration Statement on Form S-1 (Registration No. 333-73716).
3.2	Bylaws of the Registrant, incorporated by reference to Exhibit 3.2 in Amendment No. 2 to the Registrant's Registration Statement on Form S-1 (Registration No. 333-73716).
4.2	Specimen stock certificate for shares of the Registrant's Common Stock, incorporated by reference to Exhibit 4.2 in Amendment No. 3 to the Registrant's Registration Statement on Form S-1 (Registration No. 333-73716).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized, in the City of Tampa, State of Florida, on the 15th day of May, 2002.

LIQUIDMETAL TECHNOLOGIES

By: /s/ John Kang

John Kang

President and Chief Executive Officer