



**PART IV — OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

Young J. Ham 949 206-8078  
(Name) (Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

It is expected that the Registrant's sales be approximately \$2.8 million for the three months ended March 31, 2005 compared to \$6.3 million for the three months ended March 31, 2004, and its net loss be \$4.1 million for the three months ended March 31, 2005 compared to \$0.8 million for the three months ended March 31, 2004. The significant decrease in sales and increase in net loss recorded in this quarter compared to those for the three months ended March 31, 2004 were attributable to one-time effect of restatement of the 2003 financial statements of \$2.6 million, decline in sales of \$0.4 million of our bulk alloy parts to consumer electronics customers as a result of decreased demand for conventional hinge components used in certain cellular phone models, decreased activity from research and development contracts of \$0.4 million, and an increase in interest expense of \$1.0 million from accrued interest costs from the senior convertible notes.

LIQUIDMETAL TECHNOLOGIES, INC.  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date May 10, 2005 By /s/ John Kang  
John Kang  
Chairman, President and Chief Executive Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

**ATTENTION**

**Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).**